

Brulines (Holdings) PLC ("Brulines" or the "Company")

Issue of Equity

Brulines (Holdings) PLC (the "Company") announces that, further to the announcements that have been made on 4th September 2007 and 4th January 2008 regarding the acquisition of Nucleus Data Holdings Limited ('Nucleus'), application has been made for the admission to trading on AIM of 225,424 consideration shares priced at £1.475 each with admission expected to take place on 11 January 2008.

Following the issue of these shares, the Company will have 24,341,523 ordinary shares in issue.

10 January 2008.

Enquiries

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